

ROCHDALE + VLI

JANUARY 29 – FEBRUARY 1, 2025

BONUS SESSION – JANUARY 28TH

HYATT REGENCY MAUI RESORT AND SPA

TUESDAY, JANUARY 28, 2025

Time	Session	Location
7:15 – 8:30	Bonus Session Registration	Grand Promenade
	Bonus Sessions – Choose One	
8:30 – 10:00	Building Success in the Boardroom: A Workshop to Cultivate Effective Board-CEO Dynamic <i>Jill Nowacki, President & CEO, Humanidei</i> <i>Tracie Kenyon, Executive Development Partner, Humanidei</i>	Monarchy Ballroom 5-7
8:30 – 10:00	Threats and Opportunities That Will Drive Strategic Planning <i>James L. This, President & CEO, James L. This & Associates</i>	Monarchy Ballroom 1-4
10:00 – 10:15	Break	
10:15 – 11:30	Bonus Sessions Continue	
4:00 – 6:00	Registration	

WEDNESDAY, JANUARY 29, 2025

Time	Session	Location
7:15 - 3:30	Registration	Grand Promenade
8:00 - 8:30	Welcome to VLI-Hawaii <i>Chant and Blessing</i> <i>Welcome from Tony Ferris</i> <i>Maui Recovery Update by Chapter Rep(s)</i> <i>Announcements by Jim This</i>	Monarchy Ballroom
8:30 - 9:30	The 25 Things You Should be Thinking About for 2025, and Beyond <i>Frank Diekmann, Publisher, CUToday.info</i>	Monarchy Ballroom
9:30 - 9:45	Break	
9:45 - 10:45	Regulatory Update <i>Todd Harper, Board Chair, National Credit Union Administration</i> <i>Brian Knight, President & CEO, National Association of State Credit Union Supervisors</i> <i>Facilitated by: Jeff Owen, COO, Rochdale</i>	Monarchy Ballroom
10:45 - 11:00	Break	
11:00 - 12:00	Economic Update <i>Byron Gangnes, Professor Emeritus of Economics, University of Hawaii at Manoa</i>	Monarchy Ballroom
12:00 - 1:15	Lunch	
1:15 - 2:15	Transforming Credit Unions: Adopting a Fintech Mindset <i>Kris Kovaks, CEO & Founder, Constellation Digital Partners</i>	Monarchy Ballroom
2:15 - 2:30	Break	
2:30 - 3:30	Mitigating Cyber Liability <i>Sarah Anderson, Owner and Founder, LegallyCyber</i>	Monarchy Ballroom

THURSDAY, JANUARY 30, 2025

Time	Session	Location
7:00 – 8:30	Buffet Breakfast	
8:30 - 9:30	Payment Systems - FedNow <i>Shonda Clay, Executive Vice President, Chief of Product & Relationship Management, Federal Reserve Financial Services</i>	Monarchy Ballroom
9:30 - 9:45	Break	
9:45 - 10:45	The Future of the Insurance Industry and its Impact on Credit Unions <i>Rex Frazier, President, Personal Insurance Federation of California</i>	Monarchy Ballroom
10:45 - 11:00	Break	
11:00 - 12:00	Battle Ground vs. Common Ground? How do we Synchronize & Harmonize the Board and Supervisory Committee to Enhance Corporate Governance? <i>Roger Jones, Founder & Partner, Hauser, Jones & Sas</i>	Monarchy Ballroom
12:00 - 1:15	Lunch	
1:15 – 2:15	The Future of Mortgage Lending <i>Dan Muhlum, Senior Vice President, Director, Federal Home Loan Bank of Des Moines</i>	Monarchy Ballroom
2:15 – 2:30	Break	
2:30 - 3:30	Asset Breakouts (Choose One)	
	Assets under \$500 million	Maui Suites 1-2
	Assets between \$500 million and \$1 billion	Lahaina Suite 1
	Assets between \$1 billion and \$3 billion	Lahaina Suites 2-3
	Assets greater than \$3 billion	Monarchy Ballroom
	Supervisory/Audit Committee	Maui Suites 3-4
6:00	Ohana Dinner <i>Invitation only for attendees who have come to five or more Hawaii Institutes</i>	

FRIDAY, JANUARY 31, 2025

Time	Session	Location
7:00 - 8:30	Buffet Breakfast	
8:30 - 9:30	An Artificial Intelligence Roadmap for Credit Unions <i>Lamont Black, PhD, Associate Professor of Finance, DePaul University; Filene Institute Researcher</i>	Monarchy Ballroom
9:30 - 9:45	Morning Break	
9:45 - 10:45	Legal Landmines: Fairy Tales and War Stories <i>John DeLoach, Shareholder, WilliamsGautier Law Firm</i>	Monarchy Ballroom
10:45 - 11:00	Morning Break	
11:00 - 12:00	What's Next for Boards of Directors? <i>Dr. Amy Hillman, Professor of Corporate Strategy, Arizona State University</i>	Monarchy Ballroom
12:00 - 1:15	Lunch	
1:15 - 2:15	Breakouts (Choose One)	
	The Economics of Immigration <i>Byron Gangnes, Professor Emeritus of Economics, University of Hawaii at Manoa</i>	Monarchy Ballroom
	Operationalizing a Fintech Mindset: Credit Union Case Studies <i>Kris Kovaks, CEO & Founder, Constellation Digital Partners</i>	Maui Suites
2:15 - 2:30	Break	
2:30 - 3:30	Breakouts (Choose One)	
	Accounting & Auditing – Secret Sauce or Just Secrets? <i>Roger Jones, Founder & Partner, Hauser, Jones & Sas</i>	Monarchy Ballroom
	Blockchain for Lending <i>Lamont Black, PhD, Associate Professor of Finance, DePaul University; Filene Institute Researcher</i>	Maui Suites
6:00	Dinner in Paradise	

SATURDAY, FEBRUARY 1, 2025

Time	Session	Location
7:00 – 8:30	Buffet Breakfast	
8:30 – 9:45	Election Update - 2024 <i>Geoff Bacino, Partner, Bacino & Associates</i>	Monarchy Ballroom
10:00 - 10:15	Break	
10:00 - 11:00	The Fine Art of Giving a Damn <i>Gigi Hyland, Director, Credit Union Foundation and Former NCUA Board Member</i>	Monarchy Ballroom
11:00	Institute Concludes	